TO THE CNMV (SPANISH NATIONAL SECURITIES MARKET COMMISSION)

ECOENER, S.A. (the "**Company**"), in compliance with the provisions of article 17 of Regulation (EU) no. 596/2014, of the European Parliament and of the Council of 16 April 2014 on market abuse, and article 227 of Law 6/2023, of 17 March 2023 on Securities Markets and Investment Services, hereby communicates the following

OTHER RELEVANT INFORMATION

As a continuation of the communication of privileged information published by the Company yesterday under registration number 3306, regarding an issuance of mandatory convertible bonds into ordinary shares of the Company (the "**2026 Convertible Bonds**" or the "**Bonds**" and the "**Issuance**", respectively) the Company communicates that after completing the process of execution of the corresponding firm and irrevocable orders to subscribe to the Bonds, the following final terms and conditions of the Issuance have been established:

- **Total effective amount of the Issuance**: fifteen million euros (15,000,000.00€)
- **Total nominal amount of the Issuance**: fifteen million euros (15,000,000.00€)
- **Number of 2026 Convertible Bonds issued**: 150

Once the public deed of issuance has been executed, in the next few days the Company plans to request that the Bonds be registered in Iberclear's book-entry registry over the coming days. Once the Bonds are disbursed, the Company shall also request that they be admitted for trading on the Spanish Alternative Fixed-Income Market ("**MARF**"), based on the informative document of admission prepared pursuant to Circular 1/2025 of the MARF, on the Admission and Removal of Securities on the Alternative Fixed-Income Market, which is available for consultation on the Company website (www.ecoener.es)[1].

La Coruña, 29 July 2026.

[1] The document published on the Company website on the date of publication of this communication has not been verified, reviewed or approved by the MARF.

LEGAL NOTICE

The Bonds have not been or shall be registered in accordance with the United States Securities Act of 1933, and shall not be directly or indirectly offered, sold or exercised in the USA or to US persons, as defined in Regulation S of the United States Security Act, except in cases of transactions exempt from the registration requirements provided for in said law.

Neither this communication nor any other published document regarding the Issuance constitutes an offer or invitation to US persons to purchase stock or for stock to be purchased in the United States. The offers and sales of Bonds are directed solely to parties who are not US persons in an offshore transaction. in accordance with the definition of said term in Regulation S of the United States Security Act.