TO THE COMISIÓN NACIONAL DEL MERCADO DE VALORES (SPANISH NATIONAL SECURITIES MARKET COMMISSION)

ECOENER, S.A. ("**Ecoener**" or the "**Compan**y"), in compliance with the provisions of Article 17 of Regulation (EU) no. 596/2014 of the European Parliament and of the Council, of 16 April 2014, on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and related provisions, hereby proceeds to make the following

COMMUNICATION OF OTHER RELEVANT INFORMATION

The Board of Directors of the Company agreed yesterday to carry out an issuance of senior unsecured, non-convertible and non-exchangeable plain vanilla bonds, for the nominal sum of THIRTY MILLION EUROS (30,000,000.00€) (the "**Issuance**" and the bonds issued under the terms of, the "**Obligations**" or the "**Bonds**"), fully insured for their subscription and disbursement by THE NIMO'S HOLDING, S.A.

The Board of Directors have delegated to the Joint and Several Managing Directors the subscription and and execution of any documents that may be necessary or appropriate to ensure the successful completion of the Issuance and the subscription and disbursement of the Bonds.

The terms of the Issuance are summarised below:

a) The total nominal amount of the Issuance shall be thirty million euros (30,000,000.00€), represented by three hundred (300) Obligations, without prejudice to the capitalisation of any PIK interests that are applicable in accordance with the final documentation of the Issuance.

b) Each Bond shall have a nominal unit value of one hundred thousand euros (100,000.00€).

c) The Bonds shall be initially represented by registered securities and, under the terms provided for in the final documentation of the Issuance, may then be represented in book-entry form with Iberclear or another applicable system of clearing and settlement.

d) The funds obtained shall be used for the partial or total financing of the working capital, circulating capital, general corporate needs and organic growth of the Company and its group, in accordance with the permitted uses provided for in the final documentation of the Issuance.

e) The Bonds will mature in seven (7) years, dating from the date of issuance and/or disbursement referred to in the final documentation of the Issuance.

f) The Bonds shall accrue at the discretion of the Company in the terms provided for in the final documentation of the Issuance: (i) a fixed yearly interest rate payable in cash; or (ii) a yearly interest rate that is partially capitalisable and partially payable in cash.

g) The Bonds shall be amortised via bullet redemption on maturity, notwithstanding any possible voluntary or obligatory early redemption provided for in the final documentation of the Issuance.

h) The Issuance is structured as a private transaction, through a private placement, with no public offer of subscription or initial obligation to publish a prospectus, and shall be directed solely to qualified investors, professional clients and eligible counterparties, in accordance with the relevant legislation.

La Coruña, 28 July 2026.

Legal Notice

This report does not constitute, or should be interpreted as, an information prospectus, public offer to purchase or subscribe for securities, or an invitation to engage in offers to purchase or subscribe for securities in any jurisdiction. The Issuance is not subject to the obligation to publish a prospectus under Regulation(EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, or Law 6/2023 of 17 March, on Securities Markets and Investment Services. The 2026 Convertible Bonds shall be offered solely under the terms of an exemption of the obligation to publish a prospectus provided for in the applicable legislation.